



# **Portfolio Advisor: Investing built around you.**

Personalized portfolio management from TIAA.

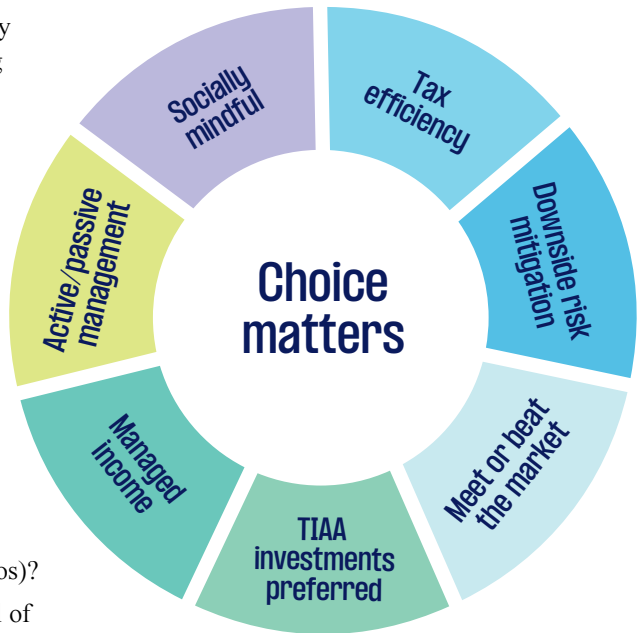
# Investing doesn't have to be complicated.

Managing an investment portfolio yourself can be challenging—and time consuming. Portfolio Advisor allows you to free yourself from investment management, knowing that a team of investment professionals, including your TIAA advisor, is helping you pursue a strategy carefully designed around your unique goals and preferences. Your team provides ongoing management and can make changes as needed to help keep your portfolio on track.

## Tell us what matters to you.

Your preferences are the building blocks of your portfolio. What do you want to do?

- Build savings by potentially matching or outperforming the market?
- Pursue slower, steady growth with index and exchange-traded funds that may match market performance?
- Help protect your savings during market downturns?
- Turn assets into income to help you live well in retirement (with special attention to managing the risks of retirement portfolios)?
- Select investments mindful of social issues, taxes and other unique preferences?



# Your advisor and a team of dedicated professionals work with you to craft and pursue your customized plan.

With TIAA you'll work with people who keep your interests at heart. It's been part of our heritage for more than a century.

- A TIAA advisor works with you to understand your goals, guide you through the process and help create a portfolio that's right for you.
- A full complement of investment professionals help you build a personalized investment plan to meet your needs—no matter how complex—and help keep your portfolio on the path you've set.
- You'll receive a quarterly performance report so you can track your progress.
- As your needs change, we'll work with you to keep your strategy updated.

## Our disciplined process can help improve the quality of your portfolio.





## Talk to us about your goals.

Wherever you are in life, we can help you move toward your financial future with confidence.

**Contact your TIAA advisor or call 888-211-3868.**



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Please keep in mind that no method of investing can ensure a profit or protect against loss.

The TIAA group of companies does not provide legal or tax advice. Please consult your legal or tax advisor.

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